



Allen Sinai

Founder, President and Chief Global Economist, Decision Economics, Inc. Dr. Sinai is responsible for forecasts and analyses of the U.S. and global economic financial markets. He is also Senior Vice President and Global Economist of Global Insight, Inc., (GII). He combines more than 25 years of knowledge and experience in scientific quantitative economic and financial market research with applications to business decisions, financial markets and investing along with actually managing businesses and involvement in markets.

He has been consulted by administrations from both political parties on key economic and policy issues, and is a recognized expert on the Federal Reserve and monetary policy. Dr. Sinai has taught in several leading universities, has published many articles in academic journals and regularly writes commentaries on the U.S. and world economies and financial markets. On public record for over 25 years, Sinai's forecasts have been excellent in identifying major trends in the economy and movements in the financial markets.

Kent McCarthy

President, Jayhawk China Fund Mr. McCarthy retired from Goldman Sachs in 1994 and started two hedge funds, as well as the Jayhawk China fund. He teaches at the University of Kansas School of Business, where he received the Henry Bubb teaching award. He graduated from the University of Kansas and holds an MBA from Stanford University.

Bill Greiner

Executive Vice President of UMB Bank, n.a., and Chairman of Scout Investment Advisors, Inc. Mr. Greiner has enjoyed a career based entirely in the investment field. While at Northern Trust he was vice president and senior investment counselor. He is a member of the Kansas City Society of Financial Analysts and The Institute of Chartered Financial Analysts.

Jane Tedder

Vice President, Security Benefit Group, Inc. A veteran on Security Benefit's investment team, Jane Tedder combines her expertise and outstanding client education skills to share the latest economic research with her peers and investors. She serves as Vice President and Senior Economist and is responsible for economic analysis and reporting as well as for coordinating external fund management activities with Security Benefit's subadvisors.

Fred Mitchell

President, Mitchell Capital Management Prior to founding MCM in 1987, Mr. Mitchell accumulated 20 years of investment experience, the last fifteen at Waddell & Reed. He began as an Investment Analyst, progressed to Director of Research, Separate Account and Mutual Fund Portfolio Manager, President of Waddell & Reed Asset Management Co. and Chief Investment Officer. He is a member of the Board of Directors of several foundations and corporations and is a guest columnist for the *Kansas City Star* and other publications.

Matt Egenes

Portfolio Advisor, American Century Investments Mr. Egenes works directly with the chief investment officer of American Century Investment Management in developing the firm's view of the markets. Mr. Egenes holds a bachelor's degree in finance from Iowa State University and the Chartered Financial Analyst designation. He is a member of the Association for Investment Management and Research (AIMR) and the Kansas City Society of Financial Analysts.

Brian N. Kaufman

Managing Director, Prairie Capital Prior to forming Prairie Capital, Mr. Kaufman practiced law for over a decade. His practice emphasized tax law, securities law, and venture capital matters. He is a certified public accountant who practiced with a Big Six firm. Brian received a B. S. in Accounting and Business Administration (with Highest Distinction) from the University of Kansas in 1980, and a J. D. from Stanford Law School in 1985.

James D. Wineland

Senior Vice President, Portfolio Manager Waddell & Reed Investment Management Co. Mr. Wineland graduated from the United States Military Academy at West Point, New York in 1973. Following five years of service with the U.S. Army he was a finished products distribution manager with Procter and Gamble Paper Products Company. Mr. Wineland earned an MBA at the University of Kansas in 1981 and initially joined United Missouri Bank in Kansas City as an equity analyst.

School of Business
University of Kansas
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Investing In Troubled Times



Opportunities And Challenges

Friday, November 30, 2001



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After a year and a half of bad news, global financial markets suffered yet another blow with the terrorist attacks of September 11. This volatile and declining market represents unfamiliar territory for many U.S. investors who enjoyed two decades of economic growth and solid performance in both equity and bond markets.

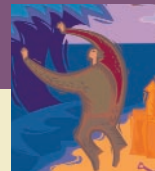
What will the coming years hold for investors? Will we repeat the experience of the 1970s and suffer through a decade of volatile markets and poor returns? Or will the economy and financial markets recover quickly as they did in the wake of the 1990-1991 Gulf War and ensuing recession? Will stocks outperform bonds? Which sectors will prosper?

The School of Business, Center for Management Education at the University of Kansas, invites you to join a half-day conference at which leading financial economists and investment advisors will address these timely questions.

Investing In Troubled Times

Friday, November 30, 2001

Fairmont Kansas City at the Plaza
Hosted by the School of Business,
Center for Management Education,
University of Kansas



11:30 a.m.
Registration

12:00 p.m.
Luncheon Keynote Speaker
Dr. Allen Sinai
Chief Global Economist and President
Decision Economics, Inc.

2:00 p.m.
Roundtable Discussion:
“Opportunities and Challenges in Troubled Times”

Moderator: Steve Rosen
Deputy Business Editor, *The Kansas City Star*

Kent McCarthy
President,
Jayhawk China Fund

Bill Greiner
Executive Vice President
of UMB Bank, n.a.,
and Chairman of Scout
Investment Advisors, Inc.

Jane Tedder
Vice President, Security Benefit
Group, Inc.

Fred Mitchell
President,
Mitchell Capital Management

Matt Egenes
Portfolio Advisor, American
Century Investments

Brian Kaufman
Managing Director,
Prairie Capital Management
George K. Baum Holdings, Inc.

James Wineland
Senior Vice President,
Waddell & Reed

4:00 p.m.
Adjournment

This conference has been organized by George Bittlingmayer, Wagnon Distinguished Professor of Finance, University of Kansas, and the KU Center for Management Education.

For inquiries:
Call the KU Center for Management Education at
(785) 864-7581

Special Meals:
A vegetarian meal is available upon request.

Conference address:
The Fairmont Kansas City at the Plaza is located at
401 Ward Parkway, across Brush Creek from the
Country Club Plaza. The Fairmont's telephone
number is (816) 756-1500.



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Cancellation: Cancellations must be made five working days prior to the conference. Call (785) 864-7581